



# Third Party Authorisation Access only

By completing and signing this form, you can authorise a named person only to receive and access information on your account. The Authorised Person will **not** be able to give instructions, buy or sell investments, or change any details on your account.

**Please complete this section in full**

Client	Authorised Person / Attorney
Client Name .....	Name .....
Account reference(s) ..... .....	Address ..... .....
Client Address ..... ..... .....	

**Third Party – Access Only**

I ..... appoint the above-named ..... as my Authorised Person to receive information including portfolio valuations and statements relating to my account(s) with Davy, reference set out above. I authorise Davy to discuss my account(s) with the Authorised Person. I understand that the Authorised Person will not be able to give instructions on the account, enter into investments on my behalf, or change details on my account.

I intend this authorisation to last:

- for ..... days / weeks / months / years from the date on this form *(delete as appropriate)*
  - until ..... dd/mm/yyyy
  - until Davy receives notice in writing from me stating that I want to end the authorisation
- Please select one only

I understand that this authorisation will no longer be effective in the event of my death.

Signed  
.....

Date  
.....

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